

DRAFT PRELIMINARY CALCULATIONS - FOR DISCUSSION PURPOSES ONLY
Kentucky Council on Postsecondary Education
2002-04 Postsecondary Education Funding Recommendation
(As of October 4, 2001)

	2001-02	2002-03			2003-04	
		Base Adjustments	Additional Funding	Total	Additional Funding	Total
Postsecondary Education Institutions						
Base	\$ 985,673,400	\$ 18,688,500 (1)		\$ 1,004,361,900		
Benchmark Funding			\$ 31,500,000 (2)	31,500,000	\$ 31,500,000	\$ 63,000,000
O&M New Facilities			-			
Other Changes to Base	-	600,000	-	600,000	-	-
Special Funding Request			-			
Total Postsecondary Education Institutions	\$ 985,673,400	\$ 19,288,500	\$ 31,500,000	\$ 1,036,461,900	\$ 31,500,000	\$ 1,067,961,900
Council/KYVU/KYVL	\$ 10,493,000	\$ (1,541,000) (3)	\$ 1,479,000	\$ 10,431,000	\$ 182,600	\$ 10,613,600
Pass Through Programs	9,415,400	(1,578,200) (4)	287,800	8,125,000	6,100	8,131,100
Total Council	\$ 19,908,400	\$ (3,119,200)	\$ 1,766,800	\$ 18,556,000	\$ 188,700	\$ 18,744,700
KHEAA	\$ 50,789,000	\$ -	\$ 1,655,800	\$ 52,444,800	\$ 12,456,900	\$ 64,901,700
TRUST FUNDS						
Research Challenge Trust Fund						
Enrollment Growth and Retention Program	\$ 1,650,000	\$ (1,650,000) (5)	\$ -	\$ -	\$ -	\$ -
Lung Cancer Research Program	6,080,000	-	-	6,080,000	-	6,080,000
Endowment Match Program (2003-04 Debt Service)	-	-	-	-	\$ 19,000,000	19,000,000
Total Research Challenge Trust Fund	\$ 7,730,000	\$ (1,650,000)	\$ -	\$ 6,080,000	\$ 19,000,000	\$ 25,080,000
Regional University Excellence Trust Fund						
Enrollment Growth and Retention Program	\$ 2,850,000	(2,850,000) (5)	\$ -	\$ -	\$ -	\$ -
Action Agenda	10,000,000	(10,000,000) (6)	-	-	-	-
Endowment Match Program (2003-04 Debt Service)	-	-	-	-	3,800,000	3,800,000
Total Regional University Excellence Trust Fund	\$ 12,850,000	\$ (12,850,000)	\$ -	\$ -	\$ 3,800,000	\$ 3,800,000
Postsecondary Education Workforce Development Trust Fund						
Workforce Training	\$ 6,000,000	\$ (6,000,000) (7)	\$ -	\$ -	\$ -	\$ -
Enrollment Growth and Retention	3,500,000	(3,500,000) (5)	-	-	-	-
Administrative Information Systems	-	-	\$ 2,000,000	2,000,000	-	2,000,000
Total Post. Ed. Workforce Development Trust Fund	\$ 9,500,000	\$ (9,500,000)	\$ 2,000,000	\$ 2,000,000	\$ -	\$ 2,000,000
Technology Initiative Trust Fund						
Equipment Replacement - Debt Service (\$20 million each biennium)	\$ 3,800,000	\$ (3,800,000) (8)	\$ -	\$ -	\$ 3,800,000	\$ 3,800,000
Network Infrastructure	1,200,000	-	-	\$ 1,200,000	1,000,000	2,200,000
Public Communications Campaign (KEES Transfer-\$1.5 mil)	-	-	-	-	-	-
Faculty Development	1,000,000	(1,000,000) (9)	-	-	-	-
Total Technology Initiative Trust Fund	\$ 6,000,000	\$ (4,800,000)	\$ -	\$ 1,200,000	\$ 4,800,000	\$ 6,000,000

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Physical Facilities Trust Fund							
Capital Renewal & Maintenance - Debt Service (\$30 million each biennium)	\$ 3,018,000	\$ (3,018,000) (8)	\$ -	\$ -	\$ 3,018,000	\$ 3,018,000	
Renovation, Replacement & Infrastructure - Debt Service (\$103.4 million authorized - 2000-02)	10,436,000	(10,436,000) (8)	-	-	?	?	
New Construction - Debt Service (\$74 million authorized - 2000-02)	7,446,000	(7,446,000) (8)	-	-	?	?	
Total Physical Facilities Trust Fund	\$ 20,900,000	\$ (20,900,000)	\$ -	\$ -	\$ 3,018,000	\$ 3,018,000	
Student Financial Aid and Advancement Trust Fund	\$ 37,500,000	\$ (600,000)	\$ 26,574,300	\$ 63,474,300	\$ 16,133,400	\$ 79,607,700	
Adult Education and Literacy Trust Fund	\$ 12,000,000	\$ (232,000)	\$ -	\$ 11,768,000	\$ -	\$ 11,768,000	
Science and Technology Trust Fund							
Kentucky Science and Technology Strategy							
Research & Development	\$ 3,000,000	\$ -	\$ -	\$ 3,000,000	\$ -	\$ 3,000,000	
Commercialization	750,000	-	-	750,000	-	750,000	
Regional Technology Service	500,000	-	-	500,000	-	500,000	
Entrepreneurial Policy Impact Audit	-	-	-	-	-	-	
Rural Innovation Fund	-	-	1,000,000	1,000,000	-	1,000,000	
Engineering & Information Education Initiatives	-	-	3,000,000	3,000,000	-	3,000,000	
Kentucky EPSCoR	-	2,626,200 (4)	2,000,000	4,626,200	-	4,626,200	
Total Science and Technology Trust Fund	\$ 4,250,000	\$ 2,626,200	\$ 6,000,000	\$ 12,876,200	\$ -	\$ 12,876,200	
Enrollment Growth and Retention Trust Fund							
Enrollment Growth Program	\$ -	\$ 1,108,900 (5)	\$ -	\$ 1,108,900	\$ 11,250,000	\$ 12,358,900	
Retention Program	-	4,000,000 (5)	-	4,000,000	13,750,000	17,750,000	
Systemwide Challenge Grant Program	-	-	-	-	300,000	300,000	
Total Enrollment Growth and Retention Trust Fund	\$ -	\$ 5,108,900	\$ -	\$ 5,108,900	\$ 25,300,000	\$ 30,408,900	
Teacher Quality Trust Fund	\$ -	\$ -	\$ -	\$ -	\$ 4,000,000	\$ 4,000,000	
Total Strategic Investment and Incentive Trust Funds	\$ 110,730,000	\$ (42,796,900)	\$ 34,574,300	\$ 102,507,400	\$ 76,051,400	\$ 178,558,800	
TOTAL POSTSECONDARY EDUCATION	\$ 1,167,100,800	\$ (26,627,600)	\$ 69,496,900	\$ 1,209,970,100	\$ 120,197,000	\$ 1,330,167,100	

1. Includes earned Enrollment Growth, Action Agenda, and Workforce Development Training funds transferred to institutions' base.
2. Reflects a four year phase-in of benchmark funding.
3. Includes transfer from KYVU to the the KY Postsecondary Ed. Network.
4. Includes tranfer of funds for the EPSCoR program to the Science and Technology Trust Fund (-\$2.6 million) and from KYVU to the KY Postsecondary Ed Network (\$1.6).
5. Funds for retention and the unearned enrollment growth funds are transferred to the Enrollment Growth and Retention Trust Fund. Earned enrollment growth funds are transferred to the institutions' base.
6. The Action Agenda program funds are transferred to the institutions' base.
7. The Workforce Development Training program funds are transferred to the KCTCS base.
8. Funds for debt service are transferred to the Finance and Administration Cabinet.

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9. Funds for this program are not being requested in 2002-04.